**Market Notice**

**Date: 17 October 2012**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN298”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 17 October 2012 under its **Structured Note Programme dated 01 February 2012.**

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 31,776,354,863.71

**Bond Code** CLN298

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.925% (3 Month JIBAR as at 17 October 2012 of 5.075% plus 285 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2017

**Books Close** 20 December, 20 March, 20 June, 20 September

**Interest Date(s)** 30 December, 30 March, 30 June, 30 September

**Last Day to Register** 19 December, 19 March, 19 June, 19 September

**Issue Date** 17 October 2012

**Date Convention** Following

**Interest Commencement Date** 17 October 2012

**First Interest Date** 30 December 2012

**ISIN No.** ZAG000100611

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Janine Lawlor Standard Bank +27 11 3787985

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603